STATE OF ILLINOIS SECRETARY OF STATE SECURITIES DEPARTMENT

IN THE MATTER OF: DILLON SCOTT SECURITIES, INC.) FILE NO. 0900108

ORDER OF DISMISSAL

TO THE RESPONDENT:

Dillon Scott Securities, Inc.

(BD#: 118755)

65 Broadway, Suite 805 New York, New York 10005

WHEREAS, the Secretary of State, by and through his duly designated representative, has determined that the Notice of Hearing entered on May 14, 2009 may be dismissed against the Respondent.

IT IS HEREBY ORDERED: The Notice of Hearing entered against the Respondent on May 14, 2009 in this matter is dismissed without prejudice.

Dated: This

11 th day of Sphersen 2009.

Dese White/ JESSE WHITE

Secretary of State

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